

In compliance with Law no. 24/2017 on issuers of financial instruments and market operations and Financial Supervisory Authority Regulation no. 5/2018 on issuers of financial instruments and market operations

Date of report: **February 4, 2026**

Name of issuer: **OMV Petrom S.A. ("OMV Petrom")**

Headquarters: **Bucharest, 22 Coralilor Street, District 1, („Petrom City")**

Telephone/fax number: **+40 372 161930/ +40 372 868518**

Sole registration number at the Trade Register Office: **1590082**

Fiscal attribute: **RO**

Trade Register Number: **J1997008302407**

Share capital: **6,231,166,705.80 RON**

Regulated market on which the issued securities are traded: **Bucharest Stock Exchange**

Significant event to be reported:

Executive Board's initial proposal regarding dividend distribution for the financial year 2025

In accordance with the legal and statutory provisions, it is under the Executive Board's duty to make recommendations to the shareholders regarding the distribution of profits.

In line with the current Dividend Policy, OMV Petrom S.A. is committed to deliver a competitive shareholder return throughout the business cycle, including paying a **progressive base dividend**, in line with financial performance and investment needs, considering the long-term financial health of the Company. In a favorable market environment and at management discretion, special dividends may also be distributed, provided that the Company's investment plans are funded.

The Company **maintains the target to increase its base dividend per share by 5% - 10% per annum by 2030** and to **distribute total dividends (base and special) between 40-70% of the operating cash flow each year by 2030**. On average for 2022-2030, total dividends are expected to account for approximately 50% of the operating cash flows.

Based on the preliminary results for the year ended December 31st, 2025, **the Executive Board of OMV Petrom S.A. proposes a gross dividend per share (DPS) of RON 0.0578/share for the 2025 financial year**, split as follows:

- RON 0.0466 as base dividend per share, implying a 5% yoy increase, at the low end of the 5 - 10% yoy growth mentioned in the guidance;
- RON 0.0112 as special dividend per share, implying a 44% yoy decrease.

The proposal for the total DPS of RON 0.0578 represents a decrease by 10.2% yoy and results in a payout ratio of 40% of operating cash flow (using the 2025 preliminary operating cash flow of OMV Petrom Group) and a dividend yield of 5.8% (using OMV Petrom closing share price as of December 30, 2025 of RON 0.995).

The above initial dividend proposal complies with the current dividend policy and the dividend guidance as published on the OMV Petrom S.A.'s corporate website.

The final dividend proposal of the Executive Board for both base and special dividend will be submitted for approval to the April 2026 Ordinary General Meeting of Shareholders, after the approval by the Supervisory Board, following Audit Committee review.

Christina Verchere
Chief Executive Officer
President of the Executive Board

Alina Popa
Chief Financial Officer
Member of the Executive Board