SINTEZA S.A.
Şos. Borşului nr. 35
410605 ORADEA - ROMANIA

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Tax code: RO 67329
No. at the Trade Register Office – Bihor:
J 1991000197056

BANK: UNICREDIT BANK
ACCOUNT IN RON:
RO64BACX0000000484374000

QUARTERLY REPORT ACCORDING TO ASF REGULATION NO.5/2018

Date of report:	30.09.2026
Name of the company:	SINTEZA S.A
Headquarters:	410605 Oradea,Borşului, road 35
Phone:	40 259 456 116
Fax:	40 259 462 224
Tax Identification Code:	67329
Number of registration in the Commercial Register:	J 1991000197056
Subscribed and paid capital:	9.916.888,50 RON
Regulated market where the issued securities are traded:	BUCHAREST STOCK EXCHANGE

This Quarterly Report includes:

1) The financial statements on 30.09.2026, prepared in accordance with International Financial Reporting Standards (IFRS).
   - Statement of financial position at 30.09.2026
   - Statement of Comprehensive Income on 30.09.2026
   - Statement of the modification shareholders' equities on 30.09.2026
   - Cash flow statement on 30.09.2026
2) Notes to the financial statements ended 30.09.2026
3) Economic and financial indicators specified in Appendix 13 A of ASF Regulation No.5 / 2018.
   Note that first quarter 2026 financial statements were not audited.

SINTEZA SA ORADEA informs the investors that Q3 REPORT is available for consultation at the company's headquarters in Oradea, Borşului Street No. 35, daily from 9 to 12, on the company's website www.sinteza.ro , as well as in link below, starting on 17.11.2026

GENERAL MANAGER

SERBAN TURC

SERBAN-IONUT TURC

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1. Financial statements at 30.09.2026

Individual and consolidated Financial Statements 30.09.2026

INDICATOR	INDIVIDUAL		CONSOLIDATED	
	31.12.2025	30.09.2026	31.12.2025	30.09.2026
Tangible assets				
Freehold land and land improvements	14,367,003	13,996,147	14,367,003	13,996,147
Buildings	7,921,866	6,917,581	7,921,866	6,917,581
Technical installations and transport means	8,083,390	6,618,805	8,083,390	6,618,805
Furniture, office automation equipments	24,184	15,430	24,184	15,430
Tangible assets in progress	167,239	460,619	167,239	460,619
Advance payments for tangible assets				
Total of tangible assets	**30,563,682**	**28,008,582**	**30,563,682**	**28,008,582**
Intangible assets				
Concessions, patents, licences, trademarks	3,125	0	3,125	0
Intangible assets in progress				
Shares owned at branch offices and other fixed securities	1,200	1,200	1,200	1,200
Rights to use the assets leased				
Total of intangible assets	**30,568,007**	**28,009,782**	**30,568,007**	**28,009,782**
Current assets				
Stocks	215,322	36,617	215,322	36,617
Trade receivables and other receivables	649,104	388,598	649,119	388,613
Accrued expenses	48,460	126,326	48,460	126,326
Cash and cash equivalent	516,815	87,887	517,144	88,216
Assets classified as being held for sale	1,975,894	1,975,894	1,975,894	1,975,894
Total of current assets	**3,405,595**	**2,615,322**	**3,405,939**	**2,615,666**
Total of assets	**33,973,602**	**30,625,104**	**33,973,946**	**30,625,448**
Shareholders' equities				
Share capital	9,916,889	9,916,889	9,916,889	9,916,889
Share premiums				
Reserves	27,534,227	27,534,227	28,973,465	28,973,465
Result of the year	-3,371,174	-6,025,931	-3,379,212	-6,025,931
Result carried forward	-9,382,181	-12,753,356	-12,602,557	-15,981,770
Other elements of shareholders' equities	-540	-540	-540	-540
Minority interests			-4,215	-4,215
Total of shareholders' equities	**24,697,221**	**18,671,289**	**22,903,830**	**16,877,898**
Long-term liabilities				
Long-term loans and other liabilities				
Deferred income				
Provisions				
Deferred tax liabilities	3,012,451	3,012,451	3,012,451	3,012,451
Total of long-term liabilities	**3,012,451**	**3,012,451**	**3,012,451**	**3,012,451**
Current liabilities				
Short-term loans				
Trading liabilities and other liabilities, including derivatives	6,206,965	8,928,210	8,000,700	10,721,945
Deferred income	56,965	13,154	56,965	13,154
Provisions				
Liabilities classified as being held for sale				
Total of current liabilities	**6,263,930**	**8,941,364**	**8,057,665**	**10,735,099**
Total of liabilities	**9,276,381**	**11,953,815**	**11,070,116**	**13,747,550**
Total of shareholders' equities and liabilities	**33,973,602**	**30,625,104**	**33,973,946**	**30,625,448**

Statement of the individual and consolidated overall result 30.09.2026

INDICATOR	INDIVIDUAL		CONSOLIDATED	
	30.09.2025	30.09.2026	30.09.2025	30.09.2026
Continuous activities				
Income	301,393	659,741	301,393	659,741
Other income	10,858,056	432,838	10,861,727	432,838
Changes in inventories	-495,869	-211,313	-495,869	-211,313
Total of operating income	**10,663,580**	**881,266**	**10,667,251**	**881,266**
Expenses related to inventories	20,817	20,542	24,488	20,542
Expenses related to utilities	233,190	205,137	233,190	205,137
Expenses with the employees' benefits	1,987,585	1,527,818	1,992,061	1,527,818
Amortization and depreciation of fixed assets	2,009,356	1,780,435	2,009,356	1,780,435
Gains (-)/losses from the assignation of fixed assets (+)				
Value adjustment of current assets	-486,183	-204,361	-486,183	-204,361
Adjustments related to provisions				
Other expenses	9,374,519	3,592,974	9,378,003	3,592,974
Total of operating expenses	**13,139,284**	**6,922,545**	**13,150,915**	**6,922,545**
Result of the Operating Activities	**-2,475,704**	**-6,041,279**	**-2,483,664**	**-6,041,279**
Financial income	17,777	17,102	17,777	17,102
Financial expenses	509,732	1,754	509,732	1,754
Net financial result	**-491,955**	**15,348**	**-491,955**	**15,348**
Result before the taxation	**-2,967,659**	**-6,025,931**	**-2,975,619**	**-6,025,931**
Expense with the current income tax				
Expenses with the deferred income tax				
Deferred income tax-related income				
Result of the Continuous Activities	**-2,967,659**	**-6,025,931**	**-2,975,619**	**-6,025,931**
Minority interests			19	
Total of the overall result afferent to the period	**-2,967,659**	**-6,025,931**	**-2,975,600**	**-6,025,931**

Statement of the modifications in the individual shareholders' equities
30.09.2026

Modification resources of the shareholders' equities	Share capital	Share premiums	Issued capital instruments	Other equity	The cumulative value. To those elements of the overall result	Result carried forward	Reeval reserves.	Other reservations	(-) Own shares	Attributable profit or loss (-) to the holders of shareholders'equity in the parent company	(-) Interim dividends	Minority interests Cumulative value. Other elements of the overall result	Minority interests Other items	Total
0	1	2	3	4	5	6	7	8	9	10	11	12	13	14
Opening balance (before restatement)														
The effect of error corrections														
The effect of changes in accounting policies														
Opening balance (current period)	9,916,889				(3,371,174)	(9,382,181)	23,430,393	4,103,834	(540)					24,697,221
Ordinary bond issues														
Issues of preferred shares														
Issues of other equity instruments														
Exercising or expiring other issued capital instruments														
Conversion of liabilities into shareholders' equity														
Capital reduction														
Dividends														
Buying own shares														
Sale or cancellation of own shares														
Reclassification of financial instruments from equity into debt														
Transfers between equity components					3,371,174	(3,371,174)								
Increases or (-) decreases in equity resulting from combinations of activities														
Share -based payments														
Other increases or (-) decreases in equity														
Total overall result for the year					(6,025,931)									(6,025,931)
Closing balance (current period)	9,916,889				(6,025,931)	(12,753,356)	23,430,393	4,103,834	(540)					18,671,289

Statement of the modifications in the individual shareholders' equities
30.09.2025

Modification resources of the shareholders' equities	Share capital	Share premiums	Issued capital instruments	Other equity	The cumulative value. To those elements of the overall result	Result carried forward	Reeval reserves.	Other reservations	(-) Own shares	Attributable profit or loss (-) to the holders of shareholders'equity in the parent company	(-) Interim dividends	Minority interests Cumulative value. Other elements of the overall result	Minority interests Other items	Total
0	1	2	3	4	5	6	7	8	9	10	11	12	13	14
Opening balance (before restatement)														
The effect of error corrections														
The effect of changes in accounting policies														
Opening balance (current period)	9,916,889				(8,773,672)	(9,466,029)	30,904,182	4,103,834	(540)					26,684,664
Ordinary bond issues														
Issues of preferred shares														
Issues of other equity instruments														
Exercising or expiring other issued capital instruments														
Conversion of liabilities into shareholders' equity														
Capital reduction														
Dividends														
Buying own shares														
Sale or cancellation of own shares														
Reclassification of financial instruments from equity into debt														
Transfers between equity components					8,773,672	(8,773,672)								
Increases or (-) decreases in equity resulting from combinations of activities														
Share -based payments														
Other increases or (-) decreases in equity														
Total overall result for the year					(2,967,659)									(2,967,659)
Closing balance (current period)	9,916,889				(2,967,659)	(18,239,701)	30,904,182	4,103,834	(540)					23,717,005

Statement of the modifications in the consolidated shareholders' equitie
30.09.2026

Modification resources of the shareholders' equities	Share capital	Share premiums	Issued capital instruments	Other equity	The cumulative value. To those elements of the overall result	Result carried forward	Reeval reserves.	Other reservations	(-) Own actions	Attributable profit or loss (-) to the holders of shareholders'equities in the parent company	(-) Interim dividends	Minority interests Cumulative value. Other elements of the overall result	Minority interests Other items	Total
0	1	2	3	4	5	6	7	8	9	10	11	12	13	14
Opening balance (before restatement)														
The effect of error corrections														
The effect of changes in accounting policies														
Opening balance (current period)	9,916,889				(3,379,212)	(12,602,557)	23,466,329	5,507,136	(540)			(4.215)		22,903,830
Ordinary bond issues														
Issues of preferred shares														
Issues of other equity instruments														
Exercising or expiring other issued capital instruments														
Conversion of liability into shareholders' equity														
Capital reduction														
Dividends														
Buying own shares														
Sale or cancellation of own shares														
Reclassification of financial instruments from equity into debt														
Transfers between equity components					3,379,212	(3,379,212)								
Increases or (-) decreases in equity resulting from combinations of activities														
Share -based payments														
Other increases or (-) decreases in equity														
Total overall result for the year					(6,025,931)									(6,025,931)
Closing balance (current period)	9,916,889				(6,025,931)	(15,981,770)	23,466,329	5,507,136	(540)			(4,215)		16,877,898

Statement of the modifications in the consolidated shareholders' equitie
30.09.2025

Modification resources of the shareholders' equities	Share capital	Share premiums	Issued capital instruments	Other equity	The cumulative value. To those elements of the overall result	Result carried forward	Reeval reserves.	Other reservations	(-) Own actions	Attributable profit or loss (-) to the holders of shareholders'equities in the parent company	(-) Interim dividends	Minority interests Cumulative value. Other elements of the overall result	Minority interests Other items	Total
0	1	2	3	4	5	6	7	8	9	10	11	12	13	14
Opening balance (before restatement)														
The effect of error corrections														
The effect of changes in accounting policies														
Opening balance (current period)	9,916,889				(8,779,552)	(12,680,525)	30,940,118	5,507,136	(540)			(4.196)		24,899,330
Ordinary bond issues														
Issues of preferred shares														
Issues of other equity instruments														
Exercising or expiring other issued capital instruments														
Conversion of liability into shareholders' equity														
Capital reduction														
Dividends														
Buying own shares														
Sale or cancellation of own shares														
Reclassification of financial instruments from equity into debt														
Transfers between equity components					8,779,552	(8,779,552)								
Increases or (-) decreases in equity resulting from combinations of activities														
Share -based payments														
Other increases or (-) decreases in equity												(19)		(19)
Total overall result for the year					(2,975,600)									(2,975,600)
Closing balance (current period)	9,916,889				(2,975,600)	(21,460,077)	30,940,118	5,507,136	(540)			(4,215)		21,923,711

Individual cash flow statement on 30.09.2026

- lei -

	30.09.2025	30.09.2026
Cash flows from operating activity		
Receipts from sales to customers	5,755,398	852,147
Other receipts (including net VAT refunds)	3,094,937	4,107,797
Payments to suppliers	1,994,138	2,934,847
Payments of net wages	1,163,833	919,848
Payments to budgets	1,193,293	1,064,084
Other payments	835,574	115,103
Net cash from operating activities	3,663,497	-73,938
Cash flows from investments activities		
Payments for acquisition of fixed assets	0	354,990
Receipts from sales of tangible fixed assets		
Interest received		
Net cash from investment activities	0	-354,990
Net cash from financing activities		
Proceeds from loans	0	0
Interest paid and loan refunds	3,993,272	0
Dividends paid		
Net cash from financing activities	-3,993,272	0
Net increase/(decrease) of cash	-329,775	-428,928
Cash and cash equivalent at the beginning of the period of time	396,157	516,815
Cash and cash equivalent at the end of the period of time	66,382	87,887

Consolidated cash flow statement on 30.09.2026

- lei -

	30.09.2025	30.09.2026
Cash flows from operating activity		
Receipts from sales to customers	5,755,398	852,147
Other receipts (including net VAT refunds)	3,099,837	4,107,797
Payments to suppliers	1,994,138	2,934,847
Payments of net wages	1,166,786	919,848
Payments to budgets	1,194,989	1,064,084
Other payments	836,158	115,103
Net cash from operating activities	3,663,164	-73,938
Cash flows from investments activities		
Payments for acquisition of fixed assets	0	354,990
Receipts from sales of tangible fixed assets		
Interest received		
Net cash from investment activities	0	-354,990
Net cash from financing activities		
Proceeds from loans		
Interest paid and loan refunds	3,993,272	0
Dividends paid		
Net cash from financing activities	-3,993,272	0
Net increase/(decrease) of cash	-330,108	-428,928
Cash and cash equivalent at the beginning of the period of time	397,224	517,144
Cash and cash equivalent at the end of the period of time	67,116	88,216

2. Notes to the financial statements ended 30.09.2026

The entity reported:
SINTEZA S.A. it is headquartered Oradea, Borsului Road No.35, Registration No. J 1991000197056 .It is a joint stock company and operates in Romania in accordance with Law No.31 / 1990 on companies.
The activity of the Company is based on the production and marketing of basic organic chemical products - CAEN code 2014.
The Company's shares are listed on the Bucharest Stock Exchange, Standard category , with the indicative STZ.
On this, the company is owned by the following shareholders:

No. crt.	Name/Name	Percentage owned
1	PASCU RADU	32,5825%
2	GAROSEANU ION	31,2870%
3	FORTALIS HOLDING SA	14,7804%
4	Other individuals and legal entities	21,3501%
	Total	100,00%

Evidence shares and shareholders is held according to the law, by Depozitarul Central S.A. Bucharest

Presentation of Financial Statements
The individual financial statements are presented in accordance with International Financial Reporting Standards requirements (IFRS).

Functional and presentation currency
The functional currency is the leu chosen. The financial statements are presented in RON.

Significant accounting policies
The Company organizes and manages financial accounting, according to the Accounting Law no. 82/1991, with subsequent amendments and IFRS
Financial accounting provides a chronological and systematic recording, processing, publish and maintain information about the financial position, financial performance and other information related to the work.

Transactions in foreign currencies
Operations in foreign currency are recorded in RON at the exchange rate on the date of the transaction.
At the end of each month, the liabilities in foreign currency are valued at the exchange rate of the currency market, announced by the National Bank of Romania in the last working day of the month in question.

Financial instruments
The company owns the non-derivative financial assets: trade receivables, cash and cash equivalents.

Tangible assets
Tangible assets are assets that:
- are held by a company for use in the production of goods or services, for rental to others or for administrative purposes; and
-are used over a period longer than one year.
Production cost includes direct costs related to the production assets such as direct materials, energy consumption for technological purposes, the costs of salaries, contributions and other legal related expenses, arising directly from the construction of property and equipment, costs of site preparation costs initial delivery and handling, installation and assembly costs, testing

costs for the proper functioning of the asset, professional fees and fees paid in connection with the asset, the cost of designing products and obtain necessary permits;
Subsequent expenditure on a tangible asset is recognized:

-as an expense in the period in which they were incurred if they are considered repairs or purpose of these expenditures is to ensure continued use of the asset while maintaining the original technical parameters; or

-as part of the asset, as subsequent expenses, if the conditions to be considered investments on fixed assets.

Depreciation of tangible assets is calculated starting with next month commissioning and until full recovery of their input.
The Company calculated and accounted for depreciation of tangible leased, rented or management location.
Land is not depreciated.

Intangible assets:
Within intangible assets include:
-up costs;
-development costs;
-concessions, patents, licenses, trademarks, rights and similar assets, except those created by society;
-goodwill;
-other intangible assets;
- advance payments for intangible assets;
-intangible assets in progress.
Amortization of intangible assets is allocated on a systematic basis over the best estimate of its useful life.
The method of amortization of intangible assets is a straight.

Items of stocks
Registration in inventory accounting entry shall be made after the transfer of risks and rewards.
Trade discounts granted by the supplier and included in the purchase invoice reduces the acquisition cost of goods.
In determining the cost of production using standard cost method, taking into account normal levels of materials and supplies, labor, efficiency and production capacity.
The levels considered normal consumption of material shall be reviewed within 12 months.

Revenue
Revenue represents increases in economic benefits, incurred during the year, which generated an increase in equity in forms other than those expressing consideration nterprise's new owners.
Revenues are recognized on an accrual basis.

Expenditure
Company expenses are amounts paid or payable.
Accounting expenses take the kinds of expenses as follows:
Synthetic spending accounts covering multiple items with different tax deductibility regime develops analytical, analytical so that each reflect specific content.

Debts of company
Debts evidenced by accounting company on behalf of third-party accounts. Accounting suppliers and other liabilities take into categories and each person or entity.
Personal rights shall be accounted for retaining contributions
Income tax payment as a liability should be recognized to the extent unpaid.
Foreign currency debt rating and those with settlement in lei depending on the course of currencies is made at the exchange rate of the National Bank of Romania, valid on the date of each financial year.

Commercial and financial discounts
Trade discounts granted by the supplier and included in the purchase invoice adjusted downwards acquisition cost of goods.
Trade discounts to customers in order to reduce the amount of income adjusted for the transaction.

Contingent assets and liabilities
Contingent assets and liabilities is presented in the notes if the inflows are likely to arise economic benefits.

Events after the preparation of financial statements
Events after the balance sheet date are those events, favorable or unfavorable, that occur between the balance sheet date and the date the annual financial statements are authorized for issue. They are presented in the notes when considered significant.

Events or uncertainty factors that affect or could affect the company's activity
Business is affected by the global crisis of credit and liquidity constraints that led to a low level and difficult access to funds on the capital market.
Signaled contraction in the financial market, generated in part by developments in the euro zone lately, could affect the Company's ability to access new loans and refinance those already obtained in terms and conditions related to past transactions.
Also, borrowers Company may be affected by low levels of available liquidity, which could affect their ability to repay debt when due, which will have an impact on the ability to forecast cash flows.
The Company can not predict all the events that would impact on the financial sector and any effects that would interfere with the financial statements.
The Company can not estimate the effects on the financial statements of future decreases liquidity in the financial market, the devaluation of financial assets or credit market contraction or increasing currency volatility.
However, the Company believes that, in specific market conditions that works, characterized by a strong specialization of a small number of participants and their risk assessment and management can be achieved through daily monitoring of incoming and outgoing flows of cash and by making short-term forecasts net liquidity.
The Company is not subject to externally imposed capital requirements.

3. Economic and financial indicators

Current iss.	Indicator	Calculation	Result
1	Current liquidity	Current Assets / Current Liabilities	0,30
2	Indebtedness percentage	Borrowed capital / Equity *100	0,00
		Equity / Capital employed * 100	0,00
3	The rotation speed of debits - clients	The average balance of clients /Turnover* 270	30,00
4	The rotation speed of fixed assets	Turnover/Fixed assets	0,02

GENERAL MANAGER
SERBAN TURC

SERBAN-IONUT TURC
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Date: 2026.11.13 15:27:21 +02'00'

CHIEF ACCOUNTANT
DOINA UJUPAN

Doina Ujupan
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Date: 2026.11.06 13:15:06 +02'00'

MANAGEMENT STATEMENT

I confirm, according to the best information availanle, that the consolidated and individual financial results for the period between 01.01.2026 and 30.09.2026 give true and fair view of the assets, liabilities, financial position and income and expenditure statement of Sinteza S.A. and that this Report, prepared in accordance with art.69 of Law 24/2017 on issuers of financial instruments and market operations and whit annex no.13 of ASF Regulation no 5/2018 for the period ended September 30.2026, gives a true and fair view of the important events that occurred in 2026 and thei impact on the company financial statements.

GENERAL MANAGER
SERBAN TURC

SERBAN-IONUT TURC
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Date: 2026.11.13 15:27:41 +02'00'

CHIEF ACCOUNTANT
DOINA UJUPAN

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