



SUMMARY

Financial Report for the 1st Quarter of 2026

The first quarter of 2026 confirms the traction of Transilvania Broker de Asigurare's growth strategy, with operating results exceeding the targets approved by shareholders for the current financial year. The volume of intermediated insurance policies surpassed RON 273 million, up 11.22% compared to the same period of the previous year. Supported by an increase in the average gross intermediation commission to 12.4%, the turnover approached RON 34 million, marking a 28% advance over Q1 2025 — a performance all the more notable given that business seasonality traditionally puts the first quarter at a disadvantage. At the same time, with operating expenses evolving at the same pace as revenues (+28%), the reporting period closed with a loss of RON 1,493.5 thousand, RON 269.6 thousand higher than in the reference period.

Considering the historical dynamics of the following quarters and the results anticipated from the implementation of the strategy, management maintains its expectations and reconfirms the objectives approved by shareholders for year-end 2026.

The financial position remains solid for a company pursuing an accelerated investment policy: the value of equity recorded a significant increase of 26% compared to 31.03.2025, solvency indicators are maintained above the comfort threshold and the debt ratio of 3.42% reflects a low risk level and easy access to external financing.

On the corporate governance level, the Ordinary General Meeting of Shareholders held on 17 March 2026 approved the composition of the new Board of Directors for the upcoming 4-year mandate. Ms. Mihaela Biciu and Mr. Tomas Chadzivasilis joined the three members whose mandates were renewed by shareholder vote: Mr. Dan Niculae , Chairman of the Board, Mr. Gabriel-Alexandru Țuică, and Ms. Daniela-Tasia Deneș.

The full version of the 1st quarter financial report may be accessed on the company's website and on www.bob.ro, by clicking the link below.

TRANSILVANIA BROKER DE ASIGURARE S.A.
Chairman of the Board of Directors
NICULAE DAN



Reg. No. 252 /29.05.2026

To,

**BUCHAREST STOCK EXCHANGE S.A.
FINANCIAL SURVEILLANCE AUTHORITY**

**ANNOUNCEMENT
on the availability of the 2026 first Quarter Report**

According to the provisions of Law no. 24/2017, republished, with subsequent changes and those of ASF Regulation no. 5/2018, with subsequent changes, TRANSILVANIA BROKER DE ASIGURARE S.A. informs that the first Quarter Report of 2026 is available to shareholders, investors and the public, as follow :

- on the company's website www.transilvaniabroker.ro, at "Investors/Financial Reports" section ;
- as printed version, at the headquarters in Bistrita, Calea Moldovei Street, no.13, Bistrita-Nasaud County;
- on the website of the Bucharest Stock Exchange, www.bvb.ro, on the bellow link.

It is mentioned that the Financial Statements under which the 1st Quarter of 2026 Report was drawn up, are not audited.

**TRANSILVANIA BROKER DE ASIGURARE S.A.
Chairman of the Board of Directors
NICULAE DAN**