TURBOMECANICA
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European Unique Identifier (EUID) ROONRC.J40/533/1991
Commerce Registry Code J40/533/1991
Tax Code RO3156315 Unique Registration Code 3156315
Subscribed share fully paid capital 36,944,247.50 RON
www.turbomecanica.ro; e-mail: office@turbomecanica.ro

Our Reference: 21
Date: 13/11/2026

NOTIFICATION

The management of Company TURBOMECANICA S.A., having the registered office in Bucharest, 244 Iuliu Maniu Blv., District 6, legally represented by the President of the Board of Directors, Ec. ANGHEL Claudia, herewith informs the Investors and Shareholders of the Company that the Quarterly Report, as at 30 September 2026, is available on the Company's website: www.turbomecanica.ro , containing the following documents:

- Management report as at 30 September 2026;
- Financial statement report as at 30 September 2026;
- Financial results report as at 30 September 2026;
- Economic and financial indicators as at 30 September 2026;
- Statement on changes in own capital as at 30 September 2026;
- Cash flow statement as at 30 September 2026;
- Explanatory notes as at 30 September 2026
- Statement of the President of the Board 30 September 2026.

The Company recorded operating revenues in amount of RON 88,820,927 and operating expenses in amount of RON 76,839,194. The Company registered in Q3 2026 an operating profit of RON 11,981,732.
The largest share of this revenue was made through specific activities related to the production profile of the Company.

TBM recorded a turnover of RON 99.8 million in the first nine months of 2026, exceeding by 2.18% the established objective of RON 97.7 million, the average of the first 9 months of the last 4 years. The turnover achieved is 5.73% lower than in the first 9 months of 2025.

Regarding the inclusion of the Turnover in the budgeted values, a Turnover of RON 113.8 million was planned for the first 9 months of the year, while the result achieved is RON 99.8 million, representing a shortfall of RON 14 million, relating to both external and internal customers. The impact of IFRS15 "Revenue from contracts with customers" decreased the Turnover by RON 5.7 million. The estimates indicate that the annual objective of RON 129.6 million will be reached (including the IFRS15 impact).

In the first 9 months of 2026, TBM recorded a profit of RON 7.8 million, which represents a net profit margin of 7.81%, close to the 8% objective set by the Company.
The evolution of the profit margin was influenced by:

- The restructuring measures implemented in Q2 2026, which led to a decrease in employee benefits expenses compared to the same period of 2025;
- The reversal of the IFRS15 impact on inventory variation (negative impact of RON 3.0 million);
- The instability of the global economic environment in the last 5 years and the premises for its maintenance both internationally and domestically.

The outlook for Q4 should be assessed with caution; the positive result recorded at nine months is not necessarily an indicator of the profit that will be obtained by the end of the year.

The Q3 2026 Financial results Report is available at the following link:

PRESIDENT- GENERAL MANAGER
Ec. CLAUDIA ANGHEL