



Transilvania Investments

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Transilvania Investments maintains the trend of asset growth in Q1 2026

Transilvania Investments announces the financial results for the first quarter of 2026, which are marked by a prudent and disciplined approach at the operational level, as well as by a performance above the estimates included in the revenue and expenditure budget approved for the current year. The efforts of the Transilvania Investments team are focused on implementing the exit strategy and identifying new investment opportunities.

As at March 31, 2026, **the profit before tax** amounted to RON 9.52 million, exceeding by RON 3.27 million the level provided for in the revenue and expenditure budget for Q1 2026. For the first three months of the year, Transilvania Investments recorded a **net profit** of RON 9.43 million, in the context of **net revenues** of RON 19.99 million, which are 57.26% below the level reported for the same period of the previous year, but by RON 1.99 million above the estimated value in the revenue and expenditure budget for Q1 2026.

Net assets reached RON 2.42 billion, up 27.54% compared to March 31, 2025 and up 6.38% compared to the value at the end of 2025. Net asset value per share (NAVPS) increased to RON 1.2385/share, marking an increase of 38.27% compared to the first quarter of 2025, respectively an increase of 6.38% compared to the value recorded on December 31, 2025.

The performance of **TRANSI shares** at the Bucharest Stock Exchange continued the upward trend, with the closing price on March 31, 2026 (RON 0.6080/share), increasing by 76.23% compared to the same period last year and by 16.48% compared to the end of 2025. The trading discount of TRANSI shares at the end of Q1 2026 is 51%, lower by 10 pp compared to the discount recorded on March 31, 2025 and down by approximately 4 pp compared to the value recorded at the end of 2025.

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Societate administrată în sistem dualist

"The year 2026 requires a prudent and disciplined approach, so we prioritize portfolio quality and financial stability. Even if profitability was influenced by the challenges of the beginning of the year, Transilvania Investments continues to exceed the operational and budgetary objectives assumed before shareholders", said **Marius Moldovan**, Executive President.

Positive developments were also marked for other financial indicators. **Total assets** reached RON 2.62 billion as of March 31, 2026, up 31.44% compared to the first quarter of 2025 and up 7.55% compared to the end of 2025. The value of the portfolio of financial instruments amounted to RON 2.45 billion, up 25.90% compared to the same period of the previous year and up 4.50% compared to December 31, 2025.

Transilvania Investments continued in the first months of this year the portfolio optimization process, which started in 2025. The implementation of the Exit Strategy, which targets 29 shareholdings, has so far generated cash from the sale of shares of over RON 12 million and from the sale of assets held by the portfolio companies, worth EUR 6 million.

The detailed financial results recorded as at March 31, 2026 are available on the Company's website, at www.transilvaniainvestments.ro (*Investor Relations/Reports/Periodic Reporting* Section). Transilvania Investments will also present the quarterly financial results during the conference call with analysts and investors, which will be organized on May 21, 2026, at 12:00 p.m.

Marius-Adrian Moldovan
Executive President

Dragoş Ionuţ Bosînceanu
Compliance Officer