Newsletter June 2026

Transilvania Investments

transilvaniainvestments.ro

News

- The **Extraordinary General Meeting of Shareholders**, which took place on July 9, 2026, approved the **amendment and supplementation** of the Company's **Articles of Incorporation.**

  The full **Resolution of the Extraordinary General Meeting of Shareholders** of July 9, 2026 is available on the Company's website www.transilvaniainvestments.ro, in the *E.G.M.S. July 2026* section.

- The **Ordinary General Meeting of Shareholders**, which took place on July 9, 2026, mainly approved the **election of the members of the Supervisory Board** for the vacant positions, namely **Mrs. Runcan Luminița-Delia** and **Mr. Șumandea-Simionescu Ioan**, for a mandate between the date of authorization of the Supervisory Board members by the Financial Supervisory Authority and April 19, 2029.

  The full **Resolution of the Ordinary General Meeting of Shareholders** of July 9, 2026 is available on the Company's website www.transilvaniainvestments.ro, in the *O.G.M.S. July 2026* section.

- Based on the E.G.M.S. Resolution no. 1/29.04.2026 and the F.S.A Decision no. 640/25.06.2026, Transilvania Investments launched on July 1, 2026 a **Public Tender Offer** aiming at the acquisition of 160 million own shares, representing 7.5243% of the Company's share capital, with the following purposes: 30 million shares, for free distribution to the identified staff under a Stock Option Plan program/programs, approved or to be approved, in compliance with the Company's remuneration policy, and 130 million shares, for share capital reduction, by cancelling the bought-back shares. The tender offer's running period is July 1, 2026-July 14, 2026, and the offer price is RON 0.63/share.

Transilvania Investments

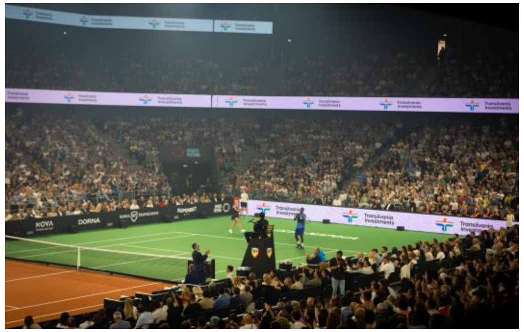
News

- On June 25th, our analysts participated in the Annual Conference of the Association of Financial and Banking Analysts in Romania (AAFBR) which had as topic ***"Reconfiguring Romania's economic growth model in a European and global context"***. The event provided a framework for dialogue on the prospects of the Romanian economy, current challenges and development directions in a constantly changing economic environment.

- Bogdan Ceuca, Head of Trading Department at Transilvania Investments, participated as a guest in the show ***"You are in business"*** on Aleph Business, where he discussed about the evolution of the Bucharest Stock Exchange during the last 10-15 years and the interest that investors show to economic issues with an impact on the stock market evolution. The recording of the show can be watched here.

- Transilvania Investments was a partner of the new edition of ***Sports Festival***, the largest festival of its kind in the country. Between June 11-14, Sports Festival brought together at Cluj-Napoca elite champions and sports fans in various competitions and sports-educational activities, events and shows, which paid homage to world-class star athletes.

- Transilvania Investments celebrated in jazz rhythms the power of music to bring community together. The Council Square (Piața Sfatului) in Brașov became an open stage for ***Jazz Beats On Streets***, and musicians, coordinated by Dima Belinski, created a pleasant atmosphere. For the Company, involvement in the community, by supporting cultural activities and promoting values, is a constant, long-term concern.



Transilvania Investments

Key Indicators

	June 2026 (RON)	June 2026 (EUR)
Market capitalization	1,352,415,840	257,907,594
Total Assets	2,851,211,465	543,730,017
Net Asset Value	2,617,497,693	499,160,474
NAV per share*	1.3387	0.2553
Price / share	0.6360	0.1213
Discount	52%	

Average share price** (RON)	0.5224
Max.** (RON)	0.6540
Min.** (RON)	0.3600
Standard deviation** (RON)	0.0947
Share price as at 30.06.2026 (RON)	0.6360
Total number of issued shares as at 30.06.2026	2,126,440,000

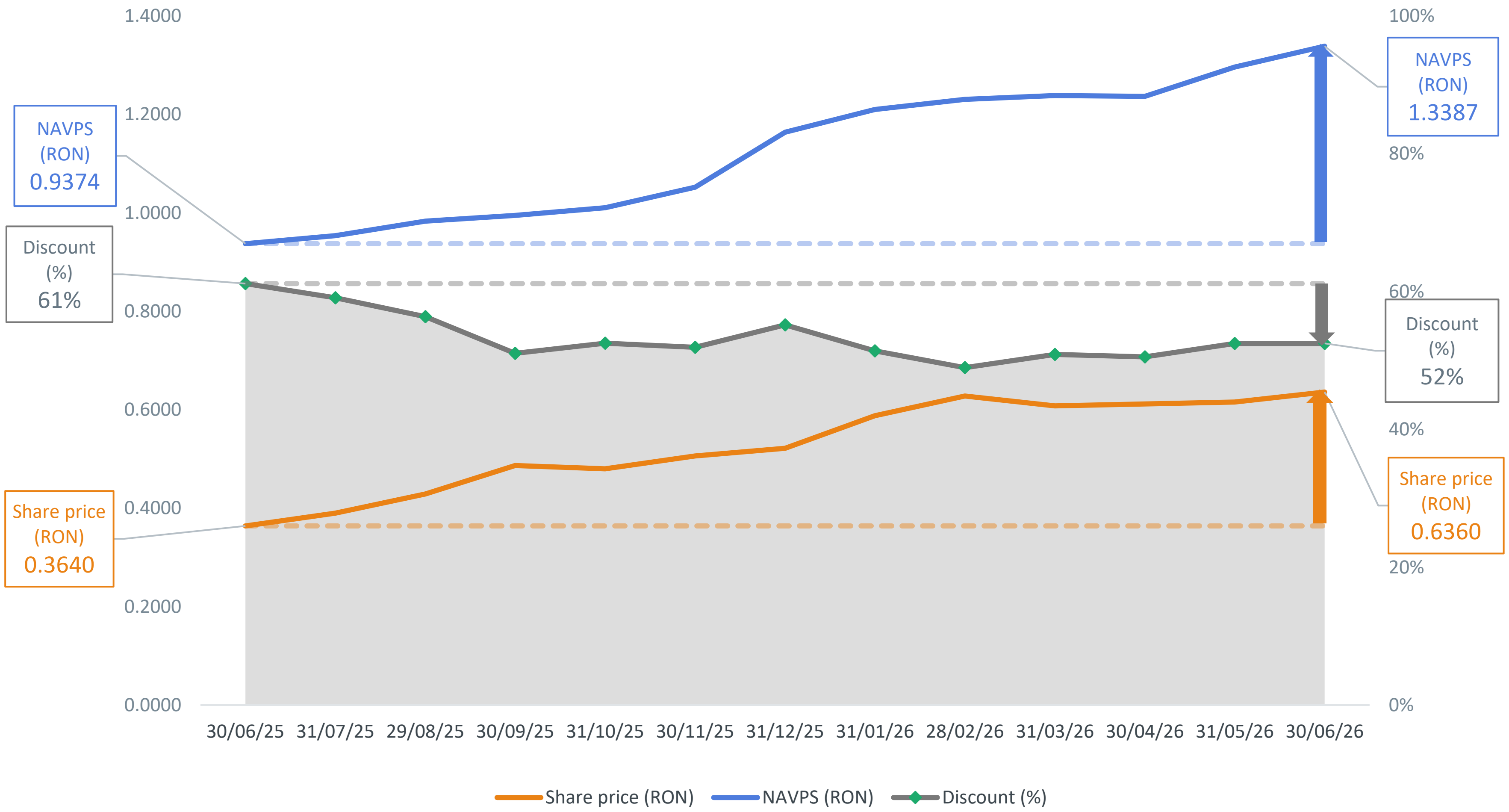
** June 2025 – June 2026, closing prices, REGS market

* The number of shares considered in the NAVPS calculation (1,955,206,177) represents the difference between the total number of issued shares and the shares acquired under the buy-back programme, approved by the EGMS of 10.03.2025, and held by the Company at 30.06.2026.

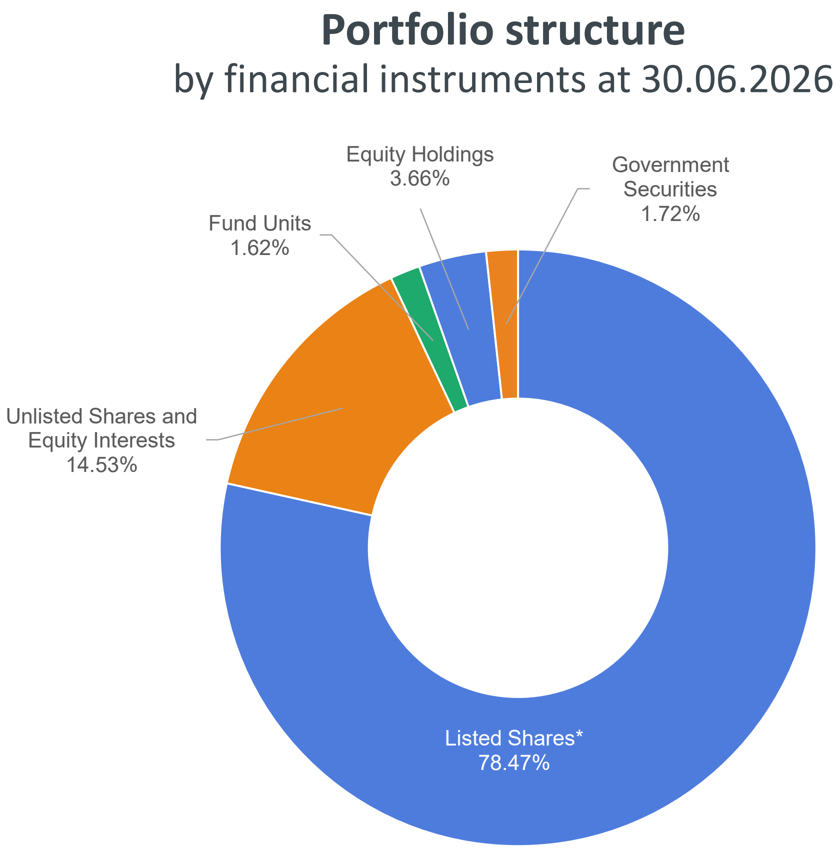
The **VaR indicator** (20 days, 1 year/5 years historical method, 99% confidence level, the maximal value by reference to the two iteratations) as at 30.06.2026 for the portfolio of shares listed on a regulated market is 8.61%, complying with the internally-set limit corresponding to a medium risk appetite (max. 25%).

Transilvania Investments

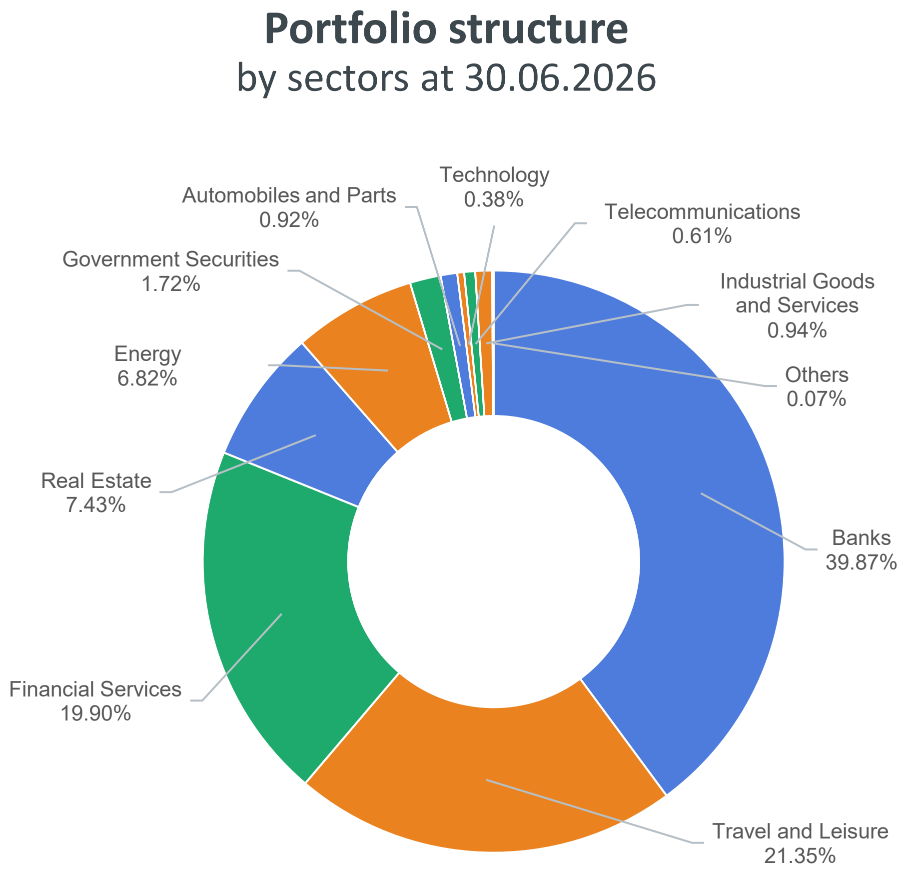
TRANSI Share – Price, NAV/Share and Discount



Transilvania Investments



*) including AIF listed shares



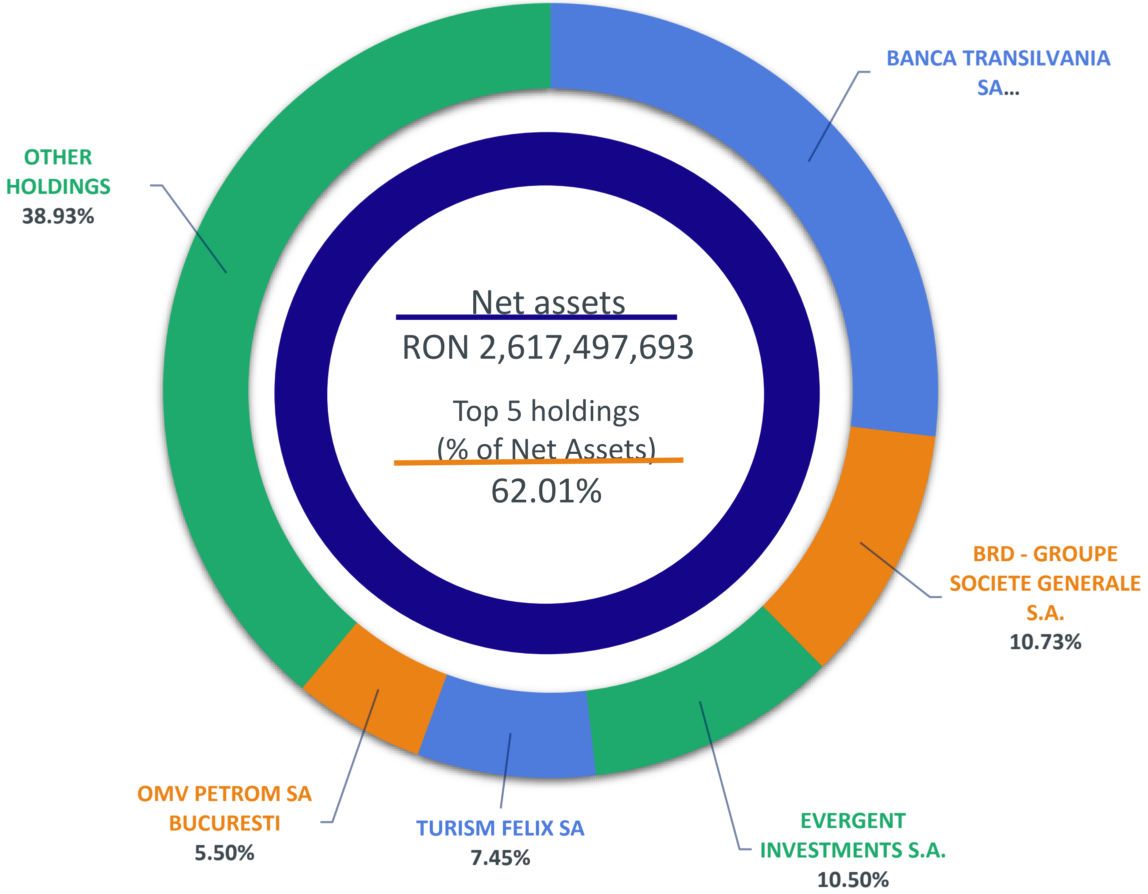
Financial instrument portfolio value: **RON 2,572,188,706**

Percentages in the graphs represent the weight of the respective category in the value of the financial instrument portfolio.

Disclaimer: Transilvania Investments' Strategy and Investment Policy Statement complies with the prudential principles provided for by Law no. 243/2019 on the regulation of alternative investment funds. The above information regarding the portfolio is calculated based on NAV (Net Asset Value). The price of shares and the income generated by the investment in shares may fluctuate and there is the possibility of not recovering the invested amount. Company`s past performance is no guarantee of future performance Transilvania Investments provides quarterly, half yearly and annual reports, and publishes them on its website at www. transilvaniainvestments.ro/Investor Relations section. This material is a short summary destined to existing shareholders and will not form the basis for making investment decisions.

Transilvania Investments

Top 5 portfolio companies as at 30.06.2026



Transilvania Investments

About Transilvania Investments

Transilvania Investments Alliance is an Alternative Investment Fund Manager (A.I.F.M.) and a Retail Investor Alternative Investment Fund (R.I.A.I.F.), of closed-end type, diversified, set up as an investment company, self-managed, authorized by the F.S.A.

The Fund Rules, the Simplified Prospectus and the Key Information Document are available on the Company's website www.transilvaniainvestments.ro, section *Corporate Governance*.

The fund's **investment objective** consists in the maximization of the aggregate returns achieved by the current and potential shareholders through the investments made by the Company in compliance with the legislation and the Company's own regulations in force. At the same time, Transilvania Investments seeks the increase of the net asset value per share through an active and prudent management of the assets from the business lines (trading, travel and leisure, real estate and private equity).

The Company manages an **investment portfolio** which has a main exposure on the Romanian capital market, mainly on listed shares of companies from Banks, Travel and Leisure, Real-Estate and Energy sectors. The Company also invests in units issued by UCITS, units/shares of alternative investment funds, in non-listed securities and money market instruments.

Transilvania Investments Alliance is managed in a two-tier management system by an Executive Board which carries out its activity under the control of the Supervisory Board.

The shares issued by the Company are traded on the Bucharest Stock Exchange (B.S.E. symbol: **TRANSI**; ISIN: ROSIFCACNOR8; Bloomberg: TRANSI:RO; Reuters: ROTRANSI.BX), Main segment, Premium category and they are included in BET-FI, BET-XT, BET-XT-TR and BET-BK indices.

The **shareholding structure** as at 30.06.2026 (total issued shares 2,126,440,000, total number of voting rights 1,955,206,177*)

Shareholders	No. of shares held	Weight in share capital (%)
Resident natural persons	1,003,900,208	47.21%
Non-resident natural persons	12,641,495	0.59%
Resident legal entities	1,095,638,011	51.53%
Non-resident legal entities	14,260,286	0.67%
TOTAL	**2,126,440,000**	**100.00%**

*Difference between the total number of issued shares and the own shares held by the Company at 30.06.2026

Transilvania Investments

CONTACT

Transilvania Investments Alliance S.A.
Nicolae Iorga Street no. 2, 500057, Braşov, Romania

Phone: +4 0268 415529; +4 0268 401141
Email: investitori@transilvaniainvestments.ro; actionari@transilvaniainvestments.ro
web: www.transilvaniainvestments.ro