To: the Bucharest Stock Exchange
the Romanian Financial Supervisory Authority

CURRENT REPORT 18/2026

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Date of report	16.11.2026
Name of the Company	Christian '76 Tour S.A.
Registered Office	25 Nicolae Bălcescu Boulevard, Sector 1, Bucharest
Email	investors@christiantour.ro
Phone	+40 754 908 742
Trade Registry No.	J1997005529405
Fiscal Code	9617078
Subscribed and paid share capital	21,599,810.9 RON
Total number of shares	215,998,109
Symbol	TRIP
Market where securities are traded	Bucharest Stock Exchange, Main Segment, Standard Category

Important events to be reported: Q3 2026 financial results

The management of Christian '76 Tour S.A. (hereinafter referred to as the "Company") announces its financial results for the first nine months of 2026, a period that includes the peak summer season and the Company's first full quarter as a listed company. Total revenues increased by 29% year-over-year to RON 764.6 million, growth that also reflects the timing of travel, as a larger share of the period's sales was recognized as revenue by 30 September 2026. EBITDA advanced by approximately 29% to RON 15.3 million, while net profit reached RON 10.0 million, up 13%. In the third quarter, EBITDA increased by 37% to RON 5.6 million and net profit by 10% to RON 3.7 million.

Ștefan Petre, CEO of Christian Tour, stated: "*Romanians' travel demand changed this summer. Inflation and fiscal measures put pressure on household purchasing power, and while customers kept traveling, they made their decisions more carefully. Against this backdrop, we significantly improved our profitability, even though we carried fewer passengers than last year. This result did not come from volumes, but from the way we managed pricing, capacity and costs: we grew holiday package sales, deliberately reduced low-margin sales and maintained our gross margin despite higher fuel and accommodation costs.*"

Commercial performance was achieved in a more challenging operating environment than in the comparative period. Sales at booking date reached RON 880.7 million, up 2% year-over-year, while the number of passengers fell by 4% to 259,855 and the number of bookings by 10% to 97,806, mainly as a result of lower sales of low-value standalone services. Average revenue per passenger rose by 2% to EUR 642.09, reflecting the higher average value of holidays and a shift toward higher-value products. Gross margin relative to sales at booking date held at 5.8%, in line with the previous year, despite higher procurement costs for air and hotel capacity. At the same time, employee benefit expenses remained broadly flat (+1%),

while other operating expenses decreased by 18% to RON 19.3 million, raising EBITDA relative to sales at booking date to 1.7%, from 1.4% in the first nine months of 2025.

Packages remained Christian Tour's largest business segment in 9M 2026, generating booking-date sales of RON 621.4 million, up approximately 8% year-over-year, and representing approximately 71% of total booking-date sales. The segment was the Company's main volume driver during the peak summer season, at a time when tourist flows to several regional destinations declined. Groups & Experiences grew by 2% to RON 145.8 million, supported by demand for organized circuits and exotic and long-haul destinations. Flights, Bus & Accommodation decreased by 26% to RON 95.2 million, as the Company continued to prioritize higher-margin activities and amid lower demand for standalone flights following tensions in the Middle East, while Other segments advanced by 8% to RON 18.3 million.

Christian Tour's performance in the first nine months of the year was delivered against increasingly selective demand for international travel. According to data published by the National Bank of Romania, Romanians' spending on travel abroad increased by 19% in Q1 2026 and by 17% in Q2 2026, but growth slowed to 2% in July. At the same time, the number of Romanian tourists traveling to regional destinations accessible by car, such as Turkey, Bulgaria and Hungary, fell by between 12% and 17% during the summer months, while IATA expects the average jet fuel price in 2026 to be almost 70% above the 2025 average. Christian Tour responded through careful capacity management, disciplined pricing and a stronger focus on holiday packages and higher-value products.

Cash and cash equivalents decreased from RON 182.6 million at 30 June to RON 119.6 million at 30 September 2026. After drawing RON 19.5 million under its bank facilities to finance seasonal working capital, the Company held a net cash position of RON 68.0 million, compared with net debt of RON 33.9 million at 30 September 2025 and RON 38.7 million at year-end 2025. Equity reached RON 187.3 million, 4.6 times the level of a year earlier, while supplier prepayments of RON 130.3 million secure capacity for the coming seasons. In September, the Company renewed its EUR 10 million credit facility with Banca Transilvania and contracted a EUR 3 million revolving credit line from BRD – Groupe Société Générale. Shareholders subsequently approved a new EUR 10 million BRD facility, on more favorable terms, to refinance the existing one.

Christian Tour also continued to advance the main growth priorities presented during the IPO. In digitalization, on 26 October 2026 the Company launched Vacanza.ro, its online travel agency platform for individual flight and accommodation bookings, marking the first stage of the Vacanza Trip Builder project, while testing of the Hello Romania domestic tourism platform is expected to begin in December 2026. In customer loyalty, Travel Prime reached approximately 2,326 active subscribers, with members generating approximately EUR 11.6 million in cumulative sales since joining the program. In M&A, Christian Tour is in discussions with three potential acquisition targets, spanning both its core tourism business and complementary areas. Management's objective is to sign a first transaction by the end of 2026, subject to the successful completion of the relevant transaction processes.

"*The first nine months have shown that, in tourism, competitive advantage comes from the ability to adapt quickly, whether it is demand, costs or flight routes that change. We now have the financial resources to capitalize on this advantage, both by developing our digital channels and through acquisitions that expand our customer base and range of services. In the short term, we are focused on the fourth quarter, the most important of the year for our profitability, with the winter season, exotic destinations and the opening of early booking campaigns for next summer*," added Ștefan Petre.

Report Availability

The Company's unaudited condensed financial statements for Q3 2026, prepared in accordance with the International Financial Reporting Standards, are available on the Company's website, https://investors.christiantour.ro/en/investor-relations/, on the website of the Bucharest Stock Exchange, www.bvb.ro, symbol: TRIP, as well as are attached to this report.

Investor Call

The conference call in Romanian will take place on November 18th, 2026 at 12:00 PM, Bucharest time. To participate in the Q3 2026 results call, the interested parties are invited to register **HERE**.

Ștefan Petre

Chief Executive Officer