

NOTICE

regarding the approval of the Base Prospectus by the Financial Supervisory Authority and the availability of the Base Prospectus regarding Medium Term Note Programme

UniCredit Bank S.A. informs the investors that it published on www.unicredit.ro in the "About us/News" section, the following materials:

- Decision no. 80 /28.01.2026 regarding the approval by the Financial Supervisory Authority of the Base Prospectus
- The Base Prospectus regarding the Medium Term Note Programme of UniCredit Bank

The documents have been published on our website, under "About Us" section, at the following address:

<https://www.unicredit.ro/content/dam/cee2020-pws-ro/DocumentePDF/InstitutionalPublicatii/UniCredit-Base%20Prospectus-2026.pdf>

Identity & Communication Department:

Anca Ungureanu
Identity&Communication Director
Anca.ungureanu@unicredit.ro

Issuing Entity Name:	UNICREDIT BANK S.A.
Head Office Address:	Blvd. Expozitiei nr. 1F, Bucuresti, 012101
Sole Fiscal Code:	RO361536
Trade Register Registration Number:	J1991007706408
Sharecapital Subscribed and Paid:	589.955.162,7 RON