

NOTICE**Regarding publication of UniCredit Bank S.A annual financial information at
31.12.2025**

UniCredit Bank S.A. inform the UCB27, UCB28, UCB29 bond owners that it published the financial results at 31 of December 2025:

- Annual Report for the year ended at 31st of December 2025 in accordance with FSA Regulation no. 5/2018
- Consolidated and Separate Financial Statements for the financial year ended 31 December 2025.

The documents have been published on our website, under "About Us" section, at the following address:

https://www.unicredit.ro/en/institutional/the-bank/financial-reports.html#financialstatements_1

Details regarding bond issues are presented on the Bucharest Stock Exchange website:

<https://www.bvb.ro/FinancialInstruments/Details/FinancialInstrumentsDetails.aspx?s=UCB27>

<https://www.bvb.ro/FinancialInstruments/Details/FinancialInstrumentsDetails.aspx?s=UCB28>

<https://www.bvb.ro/FinancialInstruments/Details/FinancialInstrumentsDetails.aspx?s=UCB29>

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Issuing Entity Name:	UNICREDIT BANK S.A.
Head Office Address:	Blvd. Expozitiei nr. 1F, Bucuresti, 012101
Sole Fiscal Code:	RO361536
Trade Register Registration Number:	J40/7706/1991
Sharecapital Subscribed and Paid:	589,955,162.70 RON