

Bucharest, May 15, 2023

Press release

Decisions of Bucharest Stock Exchange Index Committee regarding the inclusion of Hidroelectrica's shares in the stock market indices

- **During the extraordinary Index Committee meeting within the Bucharest Stock Exchange, which took place on May 12th, 2023, decisions were approved regarding the inclusion of Hidroelectrica's shares in the BVB's indices starting with the first trading day of the company's shares**
- **These decisions were taken to offer to the investors a high level of transparency that is needed given the potential size of the Hidroelectrica IPO**
- **The complete procedure specifying Hidroelectrica's shares inclusion in these indices, as well as the new structure of the indices will be published as the necessary information becomes available**

Bucharest Stock Exchange (BVB) informs that on May 12th, 2023 during the extraordinary meeting of the BVB Index Committee, decisions were approved regarding the inclusion of Hidroelectrica's shares in BVB's indices starting with the first trading day for the company's shares.

The list with the decisions taken during the meeting are listed below:

- 1.1. Approval of inclusion of the company Hidroelectrica SA in the BET, BET-TR, BET-TRN, BET-XT, BET-XT-TR, BET-XT-TRN, BET-BK, BET-NG and BET Plus indices starting with the first day of trading for the company's shares on the Main Market of BVB at the price established during the initial public offering (IPO);



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- 1.2. Approval of the principle that, in the case of the indices having a fixed number of constituents (i.e. BET, BET-TR, BET-TRN, BET-XT, BET-XT-TR, BET-XT-TRN and BET-BK) the inclusion of Hidroelectrica SA will be done by replacing an already included company having the weakest position in terms of the relevant selection criteria for each individual index;
- 1.3. Approval that the complete public disclosure regarding the procedure for the inclusion of Hidroelectrica SA in the indices, as well as the date of calculation and the effective date of the new structures of the indices, respecting the principles from points 1.1 and 1.2 above, will be carried out in a timely manner as the necessary information becomes available.

The listing of Hidroelectrica's shares - leader in electricity production and the main provider of technological services required in the National Energy System in Romania, on the stock exchange, following the announcement of Fondul Proprietatea related to the selling of its stake in the company's shares, offers the premises of having the largest IPO ever on the Bucharest Stock Exchange. The listing of the company creates the opportunity to promote the capital market on a large scale among institutional and retail investors in Romania and, at the same time, the opportunity for the local capital market to be classified as an Emerging Market also by MSCI, important global index provider, thus increasing Romania's visibility among international investors. In 2020, Romania was promoted by FTSE Russell to the status of Secondary Emerging Market.

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